

Adjutant Software Customer Support Tech Notes

Document Title: Moving from XP-Mode to direct Windows 7
Document Number: 048
Applies to: Campaign ToolBox

SUMMARY

This Tech Note describes how to set up Campaign ToolBox to run directly under Windows 7 where it had previously been running under XP Mode. Tech Note TN-047 should also be referred to.

When Windows 7 was first released, XP-Mode was the recommended way to run Campaign ToolBox. As we learned more about that operating system, it became apparent that running directly under Windows 7 and changing the Compatibility settings is a much better way to run the program.

PROCEDURE

Copy Your Data to a USB Drive

1. Start XP Mode by clicking on `Windows Virtual PC > Windows XP Mode`
2. Plug a USB drive into a USB port.
3. At the very top of your screen, you will see a menu with `Action, USB, Tools`. Click on `USB` and then `USB Flash Drive` (or similar description).
4. A message box will appear asking if you want to continue. Click `Yes`.
5. It may take more than a few seconds, so be patient. A message will let you know it has been successfully installed.
6. Start Campaign ToolBox and click on "Close this form".
7. Click on `Tools > Copy Database file only to folder`. (If you have changed any of the user-definable list files, then select `Copy All data files to folder`).
8. When the `Browse for folder` box appears, click on your USB drive, then click on `OK`.
9. If you have more than one database file to copy, change Campaign ToolBox to the next database file and repeat steps 6, 7, and 8 for each database file.

Close XP Mode and Return to Windows 7

1. Close Campaign ToolBox.
2. Click the `USB` menu item at the top of the screen and select `USB Flash Drive - Release`
3. Click the `Action` menu item at the top of the screen and select `Close`. This will shut down XP Mode.

Move Data to Windows 7

1. You will now be back in Windows 7. Click on `Accessories > Windows Explorer`.
2. Browse to your `Libraries > Documents` folder
3. If there is not already a `CampaignToolBox` folder there, click the menu item `New folder`. Create a folder named "CampaignToolBox" under your Documents folder.
4. Browse to your USB drive and locate your database file. It will have file extension of ".mdb". Right-click on it and select `Copy`.
5. Browse back to your USB drive and locate the `CampaignToolBox` folder that you created. Right-click on it and select `Paste`.
6. Note: If your system is set up for automated back ups, you may want to copy your database file to a location where it will be backed up regularly. The Campaign ToolBox database file can be anywhere on your system.

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Install Campaign ToolBox and Point to Database File

1. Download Campaign ToolBox from CampaignToolBox.com and install as instructed on the download page.
2. Start the program and click on “Close this form” to take you to the blank screen.
3. Click on File > Open and browse to the folder where you previously copied the database file to.
4. Select the database file.
5. Close Campaign ToolBox and change the Compatibility settings as instructed in TN-047 Windows Compatibility Settings.

NOTES

When you are finished with this process, you may want to go back into XP Mode and uninstall Campaign ToolBox since that copy will no longer be needed.